



ASX Release

19 June 2008

The Company Announcements Office
ASX Limited
via electronic lodgement

Amended Appendix 3B New Issue Announcement and Application for Quotation

I refer to the Appendix 3B New Issue Announcement released to ASX on 17 June 2008 relating to the issue of 2,000,000 fully paid ordinary shares. These shares are subject to voluntary escrow until 12 June 2009. On that form item 34(a) application for quotation was not ticked.

Please find attached an amended Appendix 3B in which item 34(a) is now ticked in relation to these shares. The voluntary escrow period still applies to these shares.

IAN GREGORY
COMPANY SECRETARY

Further information:

T: 08 9450 7411

About ATOS Wellness Ltd

ATOS Wellness Ltd was formed in January 2008 by merging ATOS Wellness Pte Ltd of Singapore with MEDEC Ltd. Mr Siva Ananda Rajah has taken over the position of CEO of ATOS Wellness Ltd in March 2008. ATOS Wellness Ltd provides equipment and services for the wellness industry and operates wellness, weight management and health centres in Singapore, Malaysia, India, Germany, Austria and Australia. It also has an established product distributorship for MEDEC products in Singapore, Germany and Australia. Medically certified health care products are manufactured by the German MEDEC subsidiary of the ATOS Wellness group. A considerable milestone is the establishment of a wellness lounge in a Singapore school and at the Singapore international airport and the opening of 3 Body Contours beauty clinics in Singapore. Future expansion of ATOS is presently being prepared by pilot centres in India and the Inspired Life Centre in Australia.

For further information refer to www.atos.com.sg, www.medec.com.au, and www.bodycontours.com.sg.

Amended Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

ATOS WELLNESS LTD ("Company")

ABN

85 100 531 191

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|-----------------------------|
| 1 | +Class of +securities issued or to be issued | Fully paid ordinary shares. |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 2,000,000. |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares. |

+ See chapter 19 for defined terms.

For personal use only

Appendix 3B
New issue announcement

For personal use only

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>The shares are subject to voluntary escrow until 12 June 2009 and a holding lock has been placed over these shares. When the escrow period expires the shares will rank equally with existing fully paid ordinary shares.</p>								
<p>5 Issue price or consideration</p>	<p>\$0.06 each.</p>								
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The shares were issued to provide funding for working capital purposes.</p>								
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>17 June 2008.</p>								
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1433 989 1478">Number</th> <th data-bbox="989 1433 1292 1478">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1478 989 1545">131,948,069</td> <td data-bbox="989 1478 1292 1545">Fully paid ordinary shares.</td> </tr> <tr> <td data-bbox="686 1545 989 1612">+ 2,000,000</td> <td data-bbox="989 1545 1292 1612">Fully paid ordinary shares, subject to escrow until 12 June 2009.</td> </tr> <tr> <td data-bbox="686 1612 989 1832"><u>133,948,069</u></td> <td data-bbox="989 1612 1292 1832"></td> </tr> </tbody> </table>	Number	+Class	131,948,069	Fully paid ordinary shares.	+ 2,000,000	Fully paid ordinary shares, subject to escrow until 12 June 2009.	<u>133,948,069</u>	
Number	+Class								
131,948,069	Fully paid ordinary shares.								
+ 2,000,000	Fully paid ordinary shares, subject to escrow until 12 June 2009.								
<u>133,948,069</u>									

+ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	48,828,125	Fully paid ordinary shares, subject to escrow until 4 August 2011.
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	None presently.	

Part 2 - Bonus issue or pro rata issue – N/A

11 Is security holder approval required?	
12 Is the issue renounceable or non-renounceable?	
13 Ratio in which the +securities will be offered	
14 +Class of +securities to which the offer relates	
15 +Record date to determine entitlements	
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17 Policy for deciding entitlements in relation to fractions	
18 Names of countries in which the entity has +security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	
19 Closing date for receipt of acceptances or renunciations	

+ See chapter 19 for defined terms.

For personal use only

Appendix 3B
New issue announcement

- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺security holders
- 25 If the issue is contingent on ⁺security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do ⁺security holders sell their entitlements *in full* through a broker?
- 31 How do ⁺security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do ⁺security holders dispose of their entitlements (except by sale through a broker)?

+ See chapter 19 for defined terms.

For personal use only

33 +Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in section 8 of Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

For personal use only

Appendix 3B
New issue announcement

Entities that have ticked box 34(b)

38 Number of securities for which
 +quotation is sought

--

39 Class of +securities for which
 quotation is sought

--

40 Do the +securities rank equally in all
 respects from the date of allotment
 with an existing +class of quoted
 +securities?

If the additional securities do not
 rank equally, please state:

- the date from which they do
- the extent to which they
 participate for the next dividend,
 (in the case of a trust,
 distribution) or interest payment
- the extent to which they do not
 rank equally, other than in
 relation to the next dividend,
 distribution or interest payment

--

41 Reason for request for quotation
 now

Example: In the case of restricted securities, end of
 restriction period

(if issued upon conversion of
 another security, clearly identify that
 other security)

--

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

+ See chapter 19 for defined terms.

For personal use only

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: *Ian Gregory* Date: 19 June 2008
(Company Secretary)

Print name: Ian Gregory

====

+ See chapter 19 for defined terms.

For personal use only